

"The OSR Academy has streamlined the training process. Every student that we have enrolled has achieved a new level of enthusiasm and has gained a truckload of tools to help enable them to be successful salesmen.

I am confident the investment is well spent."

Matt Semonik COO Arnold Lumber Co.

YOUR PERSONAL LBM FARM SYSTEM TO DEVELOP YOUR NEXT SALES MVP

COHORT III LAUNCHES SEPTEMBER 2024

OSR ACADEMY YOUR TOP 10 REASONS WHY



01

IT'S THE ONLY 12-MONTH, BLENDED-LEARNING, LBM-SPECIFIC SALES PROGRAM ON EARTH 02

GUEST FACULTY
INCLUDES BUILDERS,
LBM EXPERTS, AND
SALES TRAINING ICONS
LIKE MIKE WEINBERG

03

CUSTOM CONTENT,
UNIQUE TOOLS, AND
LBM-SPECIFIC CASE
STUDIES WRITTEN BY
BRADLEY HARTMANN

04

JUST-IN-TIME WEEKLY ENGAGEMENT WITH EXECUTIVES, SALES MANAGERS AND STUDENTS 05

COHORT-BASED,
SMALL TEAMS
ENCOURAGE
COLLABORATION
AND NEW INSIGHTS

06

WEEKLY
ACCOUNTABILITY
MANAGED BY FULL-TIME
OSR ACADEMY
ADMINISTRATION TEAM

07

UNIQUE 2-DAY
SALES FUNDAMENTALS
WORKSHOP (\$3,895)
IS INCLUDED IN THE
OSR ACADEMY

08

CURRICULUM FEATURES
ORIGINAL LBM-SPECIFIC
CASE STUDIES TO
IMPROVE THINKING
AND COLLABORATION

09

WEEKLY TIME
INVESTMENT IS 30-60
MINUTES SO BUSY
STUDENTS CAN LEARN
IN CURRENT ROLE

10

IT'S PROVEN EFFECTIVE;
READ ON FOR
TESTIMONIALS FROM
EXECS, STUDENTS &
HOME BUILDERS

























OSR ACADEMY FIRST THINGS FIRST



THE NEED

BABY BOOMER SALES PROS ARE RETIRING FASTER THAN THEIR REPLACEMENTS ARE BEING DEVELOPED. FEW LBM ORGANIZATIONS EFFECTIVELY TRAIN THE NEXT GENERATION OF SALES PROS TO BE SUCCESSFUL PRIOR TO BEING THRUST INTO THE ROLE.

THE FUNDAMENTALS UNDERPINNING THE ACADEMY ARE:

- 1. GOAL-SETTING
- 2. TIME MANAGEMENT
- 3. PIPELINE MANAGEMENT
- 4. PROSPECTING
- 5. CLEAR COMMUNICATION, ONLINE AND OFF



There's not another sales training program in the country that even comes close to teaching such a well-rounded curriculum. All of the topics you wish you had time to teach are covered.







The 2-day Sales Fundamentals Workshop-held every April in Fort Worth-is included in the OSR Academy investment. This allows the students from across the country to meet up and learn from each other in person. Taking a break for an engaging team photo is always on the itinerary.

OSR ACADEMY FIRST PRINCIPLES



MISSION

TO INTENTIONALLY AND PROACTIVELY PROVIDE THE NEXT GENERATION OF LBM OUTSIDE SALES REPS WITH CONFIDENCE AND DISCIPLINE AROUND THE FUNDAMENTALS OF SELLING.

VALUES

- CANDOR
- CURIOSITY
- COMMITMENT
- COLLABORATION
- ACCOUNTABILITY
- POSITIVE ATTITUDE
- DELIVER VALUE FIRST

WHAT STUDENTS RECEIVE

EXPECTATIONS

- 60-MINUTES OF LIVE HARTMANN-LED TRAINING AT MID-MONTH
- 60-MINUTES OF LIVE GUEST EXPERT-LED TRAINING AT MONTH-END
- DEDICATED, FULL-TIME OSR ACADEMY ADMINISTRATOR TO GUIDE AND COACH
- ON-DEMAND ACCESS TO BEST ALL-INDUSTRY SALES TRAINING CONTENT
- ENGAGEMENT WITH PROVEN LBM-SPECIFIC SALES TRAINING TOOLS
- CURATED SET OF TIMELESS BOOKS THAT WILL DELIVER VALUE FOR A CAREER
- WEEKLY NUDGES AND PROGRESS REPORTS DELIVERED VIA EMAIL
- WEEKLY RECOMMENDED PODCASTS TO LISTEN TO DURING DAILY COMMUTE
- MONTHLY CHECKUPS WITH LOCAL MANAGERS BY OSR ACADEMY ADMINISTRATOR

WHAT STUDENTS GIVE

- 30-60 MINUTES OF WEEKLY FOCUS TOWARD OSR ACADEMY CONTENT
- THOUGHTFUL PREPARATION FOR MONTHLY GUEST EXPERTS, INCLUDING OWNERS OF HOME BUILDING COMPANIES
- ATTENTION TO COHORT COLLEAGUES FROM LBM FIRMS ACROSS THE COUNTRY



The OSR Academy gives everyone a different perspective to sales. Instead of just taking orders, I find myself working with customers and finding ways to add new value.

- Derek Santos :: Outside Sales Rep **(FKOOPMAN**

OSR ACADEMY THE ADVANTAGE

HOW THE OSR ACADEMY IS BETTER—AND DIFFERENT.





STRENGTH IN NUMBERS

STUDENTS JOIN
A COHORT OF
AMBITIOUS AND
GENEROUS
PROFESSIONALS
WHO ARE COMMITTED
TO IMPROVING.
THEY WILL GROW
TOGETHER AND
SHARE INSIGHTS
WITH ONE ANOTHER.



HIGH-TOUCH SUPPORT

AND ENCOURAGED

BY A DEDICATED

OSR ACADEMY

ADMINISTRATIVE

TEAM TO

DRIVE WEEKLY

ACCOUNTABILITY

AND ACTIVE, ON-GOING

COMMUNICATION WITH

STUDENTS' MANAGERS.



GUEST EXPERT FACULTY

TWICE EACH MONTH, STUDENTS CONVENE FOR LIVE, VIRTUAL COACHING SESSIONS.
HARTMANN LEADS ONE WHILE THE SECOND IS LED BY EXPERTS, INCLUDING HOME BUILDING CEOs AND SALES GURUS LIKE MIKE WEINBERG.



IMMEDIATE IMPACT

ALL COURSE
WORK, ACTIVITIES,
EXERCISES, AND
TEAM PROJECTS
DIRECTLY APPLY
THE LEARNINGS
TO REAL PROBLEMS
ON THE JOB.
NOTHING REMAINS
ABSTRACT OR
THEORETICAL.

OSR ACADEMY SIDE-BY-SIDE COMPARISON



OSR ACADEMY GRADUATES VS. THE STATUS QUO

OSR ACADEMY GRADUATE	AVERAGE OSR
IS GOAL-ORIENTED, TRACKS PROGRESS WEEKLY, MONTHLY, QUARTERLY	EXPECTS OTHERS TO PROVIDE AND MONITOR SALES GOALS
USES TIME MANAGEMENT SYSTEM TO FOCUS ON HIGH-VALUE ACTIVITIES	ALLOWS RANDOM CALLS, TEXTS, AND EMAILS TO DICTATE DAILY BEHAVIOR
QUANTIFIES, FORECASTS, AND COMMUNICATES SALES PIPELINE	BELIEVES SALES FORECASTS ARE CRAZY, IMPOSSIBLE, AND UNNECESSARY
INTENTIONALLY PURSUES WALLET SHARE GROWTH AMONG CUSTOMERS	FEARS SELLING NEW PRODUCT LINES = RISK TO CURRENT BUSINESS
CONFIDENTLY LEVERAGES THE PHONE TO PROSPECT FOR NEW BUSINESS	IS FEARFUL OF USING THE PHONE TO INTERRUPT PEOPLE WITH VALUE
CONSISTENTLY ASKS STRATEGIC QUESTIONS TO CUSTOMERS, PROSPECTS	ASKS WHATEVER QUESTIONS COME TO MIND IN THE MOMENT
HAS BEEN TRAINED BY BUILDERS TO UNDERSTAND THEIR POINT OF VIEW	FOCUSES ON SELF; FAILS TO UNDERSTAND MOTIVATIONS OF BUILDERS
IS A CONSULTATIVE SELLER, HELPS CUSTOMERS ACHIEVE GOALS	IS AN ACCOUNT MANAGER: REACTS TO CUSTOMER CALLS, TAKES ORDERS

I've seen so much benefit in learning more of the proper terminology—as well as the frameworks—of selling building materials. I feel more confident talking to decision-makers knowing I am delivering value and not wasting their time or mine.

- W. Clay Martin :: SE Market Development Rep KEY-LINK



OSR ACADEMY PROFESSIONAL DEVELOPMENT

MATT SEMONIK ARNOLD LUMBER **VP of Sales**

CURRICULUM

- GOAL-SETTING
- PIPELINE MANAGEMENT
- PROSPECTING
- TIME MANAGEMENT
- PRE-CALL PLANNING
- LEVERAGING THE PHONE
- STRATEGIC QUESTIONING
- OVERCOMING OBJECTIONS
- PRICING JUSTIFICATION
- CONFLICT MANAGEMENT
- NEGOTIATION
- CULTURAL INTELLIGENCE
- CLOSING SKILLS
- VIRTUAL SELLING
- LEVERAGING CHATGPT

CONTENT

- AUDIO
- VIDEOS
- BOOKS
- MOVIES
- ARTICLES
- INTERVIEWS
- CASE STUDIES
- MONTHLY COHORT CALLS
- INSIGHT GENERATION REPORTS
- IMPLEMENTATION OF SALES TOOLS
- SALES FUNDAMENTALS WORKSHOP™ (\$3895 VALUE)
- ROUTINE KNOWLEDGE CHECKS



HOSTED EVERY APRIL IN FORT WORTH, TX

WORKSHOP

HOW THE OSR ACADE

CONTENT FROM SALES I

- OWNÉRS AND EXECUTIV
- DEDICATED SUPPORT OF



Using the Weekly Game Plan and submitting it each Monday has been a time management game changer for me.

- Mike Colucci :: Outside Sales Rep







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OSR ACADEMY SALES FUNDAMENTALS WORKSHOP

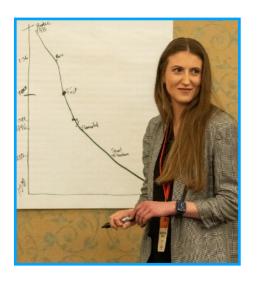


















It's essentially a crash OSR Academy course for us touching up on everything we have been over. Then being able to actually use the lessons in a trial run where we get feedback immediately was more valuable than I could have imagined. I've never felt more prepared and confident heading out each day than I do now since attending."

- Brian Poirier :: Outside Sales Rep, Koopman Lumber **KOOPMAN**



OSR ACADEMY GURRIGULUM BY TERM

2024 OSR ACADEMY COHORT ACCEPTANCE DEADLINE: JULY 12, 2024

PRE-PROGRAM RESOURCES INCLUDE: KOLBE A ASSESSMENT / THE PERSONAL MBA / THE 48 LAWS OF POWER / BEHIND YOUR BACK

TERM 1 :: GETTING YOUR OWN HOUSE IN ORDER			
WEEK	TRAINING CONTENT		
1	DEVELOPING INTENTIONAL GOALS		
2	EVALUATING TIME TRADEOFFS		
3	UNDERSTANDING YOUR CUSTOMERS' NFPOS WITH MIKE BARRETT		
4	INVESTING IN YOUR WHY BEFORE YOUR WANT		
5	CRAFTING YOUR MOVIE TRAILER		
6	UPGRADING YOUR LINKEDIN PROFILE		
7	SIMPLIFYING VIRTUAL SELLING WITH MATT POTTER		
8	LBM CASE STUDY: HOW NIKE LOST STEPH CURRY TO UNDER ARMOUR		

TERM 2 :: PROFESSIONAL PREPARATION		
WEEK	TRAINING CONTENT	
1	PROFESSIONAL SALES FIELD MANUAL™ 09-06: ONLINE ANALYSIS	
2	QUANTIFYING CUSTOMER PAIN :: PART I	
3	POWER CURVE + THE SIMPLE SALES PIPELINE™	
4	OVERCOMING OBJECTIONS WITH TIM RETHLAKE	
5	CUSTOMER GOAL REVIEW	
6	STRATEGIC QUESTIONING WITH MIKE WEINBERG	
7	PROFESSIONAL SALES FIELD MANUAL™ 03-16: RRI FRAMEWORK	
8	LBM CASE STUDY: WHAT'S THE KEY TO TKG? WITH BOBBY KRUEGER	

TERM 3 :: DELIVERING VALUE FIRST		
WEEK	TRAINING CONTENT	
1	PROFESSIONAL SALES FIELD MANUAL™ 11-18: PROSPECTING	
2	UNDERSTANDING CUSTOMER ACQUISITION COST	
3	COMMUNICATING WITH CLARITY + INTENT WITH DR. BEN BIGELOW	
4	EFFECTIVE MEETING MANAGEMENT	
5	QUANTIFICATION OF PAIN: II WITH KEEGAN O'REILLY	
6	CASE STUDY: CAUSING ULCERS AT IBS	
7	CASE STUDY: CAUSING ULCERS AT IBS	
8	THE IMPORTANCE OF REVIEWING GAME FILM	

TERM 4 :: CLOSING NEW SALES WITH CONFIDENCE		
WEEK	TRAINING CONTENT	
1	STRATEGY 101: THE GOST FRAMEWORK	
2	COACHING CUSTOMERS WITH THE SBI FRAMEWORK	
3	VALUE MENU WITH CATHERINE WHEELER	
4	SALES REP RETURN ON INVESTMENT (ROI)	
5	UNDERSTANDING COST-TO-SERVE	
6	PROFESSIONAL SALES FIELD MANUAL™ 04-22: NEGOTIATION	
7	PROFESSIONAL SALES FIELD MANUAL™ 04-22: NEGOTIATION	
8	CASE STUDY: CLOSING CONNIE	

STUDENT PERSPECTIVE

"I've never taken
a course that is so
thorough in sales
training. Bradley's
Zoom sessions get
everyone talking and
contributing. I learn
best from these
interactions along
with the projects.

I am grateful for this course and what I've learned can be applied to all aspects of my life."

> Kai Coleman Inside Sales Jim Carpenter Co.



OSR students prioritize—and submit—their goals and calendar for each week through the Weekly Game Plan™ time management system.

OSR ACADEMY GOORDINATION



COMMITMENT + COORDINATION AMONG 3 STAKEHOLDERS IS ESSENTIAL



THE CHAMPION

THE CHAMPION IS THE PERSON WHO AUTHORIZES THE INITIAL INVESTMENT. THIS PERSON WILL BE PROVIDED WITH BRIEF, WEEKLY VIDEOS FROM BRADLEY KEEPING THE CHAMPION ABREAST OF THE ACADEMY'S FOCUS FOR THE WEEK.

TIME COMMITMENT EXPECTED

10-15 MINUTES PER MONTH



THE MANAGER

THE MANAGER OVERSES THE DAILY
WORK OF THE STUDENT. THIS PERSON
WILL BE RESPONSIBLE FOR ON-THE-JOB
COACHING AND REINFORCEMENT OF
THE TRAINING CONTENT. THEY WILL BE
PROVIDED WITH BRIEF, WEEKLY VIDEOS
FROM BRADLEY AND ACCESS TO SEVERAL
TRAINING SESSIONS AND CONTENT
WITHIN THE ACADEMY.

TIME COMMITMENT EXPECTED

5 MINUTES PER WEEK

WEEKLY ON-THE-JOB REINFORCEMENT



THE STUDENT

THE STUDENT ENGAGES IN THE PROGRAM WHILE MAINTAINING ABOVE-AVERAGE PERFORMANCE IN THEIR CURRENT ROLE. WEEKLY ENGAGEMENT WITH ACADEMY CONTENT, OTHER STUDENTS, AND OSR ACADEMY FACULTY IS EXPECTED.

TIME COMMITMENT EXPECTED

30-60 MINUTES PER WEEK

+

60-MINUTE LIVE TRAINING TWICE EACH MONTH



WHO IS THE IDEAL CANDIDATE FOR THIS TRAINING?

THE OSR ACADEMY IS DESIGNED FOR ASPIRING OSRS WHO HAVE NOT LEARNED OR DEMONSTRATED THE FUNDAMENTALS OF SELLING AND ARE CURRENTLY WORKING WITHIN ANOTHER DEPARTMENT, OR NEW OSRS WHO WOULD BENEFIT FROM A COMPREHENSIVE TRAINING PROGRAM.

WOULD THE OSR ACADEMY HELP EXISTING OSRS WHO ARE NOT MEETING THEIR GOALS?

CERTAINLY--ABOUT HALF OF THE STUDENTS IN OUR PROGRAM ARE EXISTING OSRS. THE CRITICAL FACTOR FOR THESE STUDENTS—AND THEIR MANAGERS AND CHAMPIONS—WILL BE TO UNDERSTAND OUR CURRICULUM IS DESIGNED TO METHODICALLY BUILD CONFIDENT OSRS FROM THE GROUND UP OVER THE COURSE OF 12 MONTHS. IF CURRENT OSRS ARE STRUGGLING AND NEED IMMEDIATE TRAINING AND COACHING IN ORDER TO IMPROVE THEIR SALES PERFORMANCE, WE RECOMMEND OUR OSR COACHING PROGRAM.

WHEN WILL COHORT III BEGIN?

SEPTEMBER 16, 2024.

WILL COMPETING FIRMS BE ALLOWED IN THE PROGRAM?

IN THE EVENT WE HAVE COMPETITORS IN THE ACADEMY. WE WILL ENSURE THEY REMAIN IN SEPARATE SMALL GROUPS.

HOW MUCH TIME WILL THE CHAMPION AND THE MANAGER NEED TO ALLOCATE FOR THE OSR ACADEMY?

OUR OSR ACADEMY ADMINISTRATOR WILL PROVIDE MONTHLY PROGRESS REPORTS TO THE PARTICIPANTS' LEADERSHIP. WE RECOMMEND CHAMPIONS (EXECUTIVES) ALLOCATE 10-15 MINUTES PER MONTH FOR REVIEW. THE MANAGER SHOULD ALLOCATE ABOUT 30 MINUTES PER MONTH FOR MONTHLY CHECK-IN AND REINFORCEMENT OF TRAINING.

IF A FIRM ENROLLS MULTIPLE STUDENTS AT ONCE, IS THE TIME REQUIRED MULTIPLIED PER STUDENT?

NOT NECESSARILY. IN PAST COHORTS, WE'VE HAD SEVERAL MANAGERS AT DIFFERENT COMPANIES OVERSEE MULTIPLE STUDENTS ENROLLED IN THE OSR ACADEMY. THEY REPORTED A TIME INVESTMENT OF ROUGHLY 30 MINUTES EVERY ONE TO TWO WEEKS TO REVIEW THE WORK, PROGRESS, AND GRADES OF THEIR STUDENTS, AND REINFORCE TRAINING CONTENT.

WHO WILL BE TEACHING THE CONTENT?

THE WEEKLY TRAINING CONTENT WILL BE INTRODUCED AND EXPLAINED BY BRADLEY HARTMANN. THE CONTENT ITSELF WILL COME FROM A VARIETY OF THE BEST RESOURCES AVAILABLE, INCLUDING LBM-SPECIFIC CONTENT FROM EXPERTS LIKE BILL LEE, DR. BEN BIGELOW, AND HARTMANN. BEST-IN-CLASS CONTENT FROM OUTSIDE THE INDUSTRY WILL ALSO BE INCLUDED FROM LEADERS LIKE MIKE WEINBERG (SALES STORY) AND RICH HORWATH (STRATEGY).

WHO WILL BE MANAGING THE PROGRAM?

COURTNEY KRUG AND BRADLEY HARTMANN PERSONALLY OVERSEE THE DAY-TO-DAY EXECUTION OF THE OSR ACADEMY. COURTNEY FACILITATES STUDENT ENGAGEMENT, GRADES STUDENT-SUBMITTED CONTENT, AND PROVIDES CONSISTENT PROGRESS REPORTING TO THE CHAMPION AND MANAGER.

WILL STUDENTS LEARN FROM ANY BUILDERS THEMSELVES?

YES. THE LIVE TRAINING SESSIONS REGULARLY FEATURE A BUILDER SHARING INSIGHTS AND ADVICE FROM THE OTHER SIDE OF THE DESK.

I BELIEVE THIS MAY BE OF VALUE TO OUR TEAM. WHAT NEXT STEPS SHOULD I TAKE?

EMAIL COURTNEY KRUG DIRECTLY AT **COURTNEY@BRADLEYHARTMANNANDCO.COM** WITH **OSR ACADEMY** IN THE SUBJECT AND DETAIL ANY QUESTIONS YOU MAY HAVE AND IF YOU'D LIKE TO SCHEDULE A CALL.

OSR ACADEMY INDUSTRY EXPERTS



BRADLEY HARTMANN



FOUNDER AND CEO OF BRADLEY HARTMANN & CO., FORMER AREA PURCHASING MANAGER AT PULTE HOMES. AUTHOR OF 12 BOOKS AND TEACHES AT OKLAHOMA STATE, PURDUE, & TEXAS A&M.

NICK KUIKEN



40-YEAR LBM PRO & VICE PRESIDENT OF SALES FOR KUIKEN BROS. LUMBER CO., THE NINE-LOCATION DEALER BASED IN NEW JERSEY. CURRENT CHAIR OF THE NRLA EXECUTIVE COMMITTEE.

CATHERINE WHEELER



FORMER REGIONAL DIRECTOR OF HR AT SHERWIN-WILLIAMS. FOUNDER OF PIVOT 180, A LEADERSHIP AND CONSULTING FIRM SPECIALIZING IN BUILDING STRONG TEAMS.

BOBBY Krueger



FOUNDER OF MAVREK
DEVELOPMENT IN CHICAGO
AND PRINCIPAL AT THE
KRUEGER GROUP IN CLEVELAND, COMMITTED TO
HELPING SALES PROS MAKE
IT EASIER FOR BUILDERS
AND DEVELOPERS TO BUY.

TIM RETHLAKE



40-YEAR INDUSTRY SALES VETERAN AND TRAINING EXPERT. COACH AT PERSONAL CONSULTANCY, TRACTION. CERTIFIED FACILITATOR OF FRANKLIN COVEY CONTENT AND MILLER-HEIMAN SALES STRATEGY.

DR. BEN BIGELOW



LEADS THE CONSTRUCTION
MANAGEMENT PROGRAM
AT OKLAHOMA. WORKED
FOR A PRODUCTION
BUILDER AND HAS
PUBLISHED 21 ARTICLES
IN PEER REVIEWED
JOURNALS. DR. BEN
COLLABORATES WITH
HARTMANN IN WRITING
THE LBM CASE STUDIES.

MIKE WEINBERG



TOP-PERFORMING
SALES HUNTER, SALES
EXECUTIVE, AND
FOUNDER OF THE NEW
SALES COACH. AWARDWINNING AUTHOR OF
THREE #1 AMAZON
BESTSELLERS,
INCLUDING OUR TERM 1
READING NEW SALES.
SIMPLIFIED.

RICH Horwath



NY TIMES BESTSELLING AUTHOR AND CEO OF THE STRATEGIC THINKING INSTITUTE. THE WORLD'S FORE-MOST EXPERT ON STRATEGIC THINKING, RICH HAS BEEN FEATURED IN FORBES AND HARVARD BUSINESS REVIEW.

OSR ACADEMY INVESTMENT



THE PRICING STRUCTURE

INVESTMENT 12-MONTH PROGRAM	APPLICATION DEADLINE	
\$18,495	ON OR BEFORE JUNE 21, 2024	
\$19,495	AFTER JUNE 21, 2024	START DATE: 9.16.24

WHAT'S INCLUDED

- 12 MONTHS OF THE BEST BLENDED LEARNING SALES CONTENT
- WEEKLY DIGITAL TRAINING CONTENT
- BIWEEKLY VIRTUAL TRAINING WITH HARTMANN
- MONTHLY COACHING FROM INDUSTRY EXPERTS
- ATTENDANCE AT APRIL SALES FUNDAMENTALS WORKSHOP

- QUARTERLY TEACHING BY BUILDER OWNERS
- MONTHLY PROGRESS REPORTS FOR LOCAL MANAGERS
- ELIMINATION OF STRESS, FRUSTRATION OF TRAINING SALES REPS
- FULL-TIME GUIDANCE BY PROGRAM ADMINISTRATION
- AND MUCH MORE

HOSTED EVERY APRIL IN FORT WORTH, TX PRICE PER SEAT IS \$3,895





INTENTIONALLY AND PROACTIVELY PROVIDING THE NEXT GENERATION OF LBM SALES PROFESSIONALS WITH CONFIDENCE AND DISCIPLINE ON THE FUNDAMENTALS OF SELLING.

